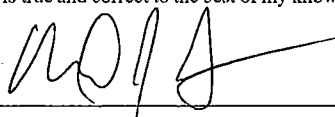


NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <i>Meta Materials Inc</i>	Case Number: <i>24-50792-hlb</i>	<div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">MAG</div> <div style="font-weight: bold; margin-bottom: 10px;">RECEIVED AND FILED</div> <div style="font-weight: bold; margin-bottom: 10px;">FEB 04 2025</div> <div style="font-weight: bold; margin-bottom: 10px;">U.S. BANKRUPTCY COURT</div> <div style="font-weight: bold; margin-bottom: 10px;">MARY A. SCHOTT, CLERK</div> <div style="font-weight: bold; margin-top: 20px;">COURT USE ONLY</div>
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"); <i>Michael Graves</i> <i>4559 Hami Han Blvd</i> <i>Sioux City, IA 51104</i>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: <i>712-252-3124</i>		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): <i>2745-3883</i>	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:	3. Date Equity Interest was acquired:	
Telephone Number:		
4. Total amount of member interest: <i>20,000</i>	5. Certificate number(s): _____	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: _____		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <i>Michael Graves</i> Title: <i>CPA</i> Company: _____ Address and telephone number (if different from notice address above): _____	 (Signature)	<i>1/29/25</i> (Date)
	Telephone number: <i>712-252-3124</i>	email: <i>mike@fitchgraves.com</i>



Hilary L Barnes

Honorable Hilary L. Barnes
United States Bankruptcy Judge



Entered on Docket
December 19, 2024

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Case No. 24-50792-hlb

META MATERIALS INC.,

Chapter 7

Debtor.

**ORDER DIRECTING THE CLERK
OF COURT TO ACCEPT ALL
PROOFS OF INTEREST**

Parties who intend to file Proofs of Interest in the above-captioned bankruptcy case of Meta Materials Inc. must use the Court's local form, which is available on the Court's website at <https://www.nvb.uscourts.gov/rules-forms/forms/local-forms/>.

Parties who file Proofs of Interest *should not* include their full account number or any other personal identifiable information ("PII"), and if they do so, it is incumbent on them to redact such PII as set forth in Local Rule 9037(b) (which can be found on the Court's website at https://www.nvb.uscourts.gov/downloads/rules/local-rules-2021_final.pdf).

The Clerk of Court is directed to (i) process and docket all filed Proofs of Interest regardless of any deficiencies contained therein and (ii) include specific language regarding such deficiencies, if any, in the docket text.

DATED AND SIGNED ABOVE.

Copy sent via CM/ECF Electronic Notice and BNC

###

ANDREA J. DRIGGS
2525 EAST CAMELBACK ROAD
SUITE 500
PHOENIX, AZ 85016



001142 1142 1 AB 0.588 51104 7 1 10322-1-1142

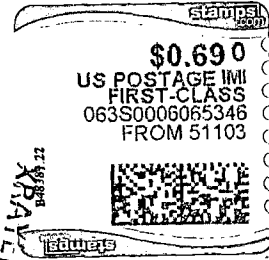


MICHAEL GRAVES
4559 HAMILTON BLVD
SIOUX CITY, IA 51104-1142

Fitch & Graves
1531 Villa Ave.
Sioux City, IA 51103

SIOUX FALLS SD 570

30 JAN 2025 PM 2 L



US Bankruptcy Court District of Nevada
300 Las Vegas Blvd
South Las Vegas, NV 89101

XPAYED US MAIL SHALS SERVICE

89101-581367

